

Investor Resources Inc

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Investor Resources, Inc. advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	First \$500,000 1.25% \$501,000-1,500,000 1.00% \$1,501,000-3,000,000 .75% \$3,000,000 and above Negotiated	Quarterly in arrears, based on market value of assets at quarter-end	Portfolio Management for individuals and small businesses
Hourly Fee	\$150 per hour	Upon completion of service	Financial Planning / Investment Consulting
Subscription Fee	None	N/A	N/A
Fixed Fee	\$500 – \$15,000 depending on project scope	Upon completion or as otherwise agreed in the advisory agreement	Financial Planning Projects
Commissions to the Adviser	None	N/A	N/A
Performance-based Fee	None	N/A	N/A
Other	None	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	Included in fund/ETF internal expense ratios; no separate fee is paid to Investor Resources, Inc.	Ongoing	Third-party managers, mutual funds, and ETFs selected for client portfolios
Robo-Adviser Fee	None	N/A	N/A
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Custodian
Commissions	No	N/A
Custodian Fees	Yes	Custodian
Mark-ups	No	N/A
Mutual Fund/ETF Fees and Expenses	Yes	Fund Company

effective May 31, 2026